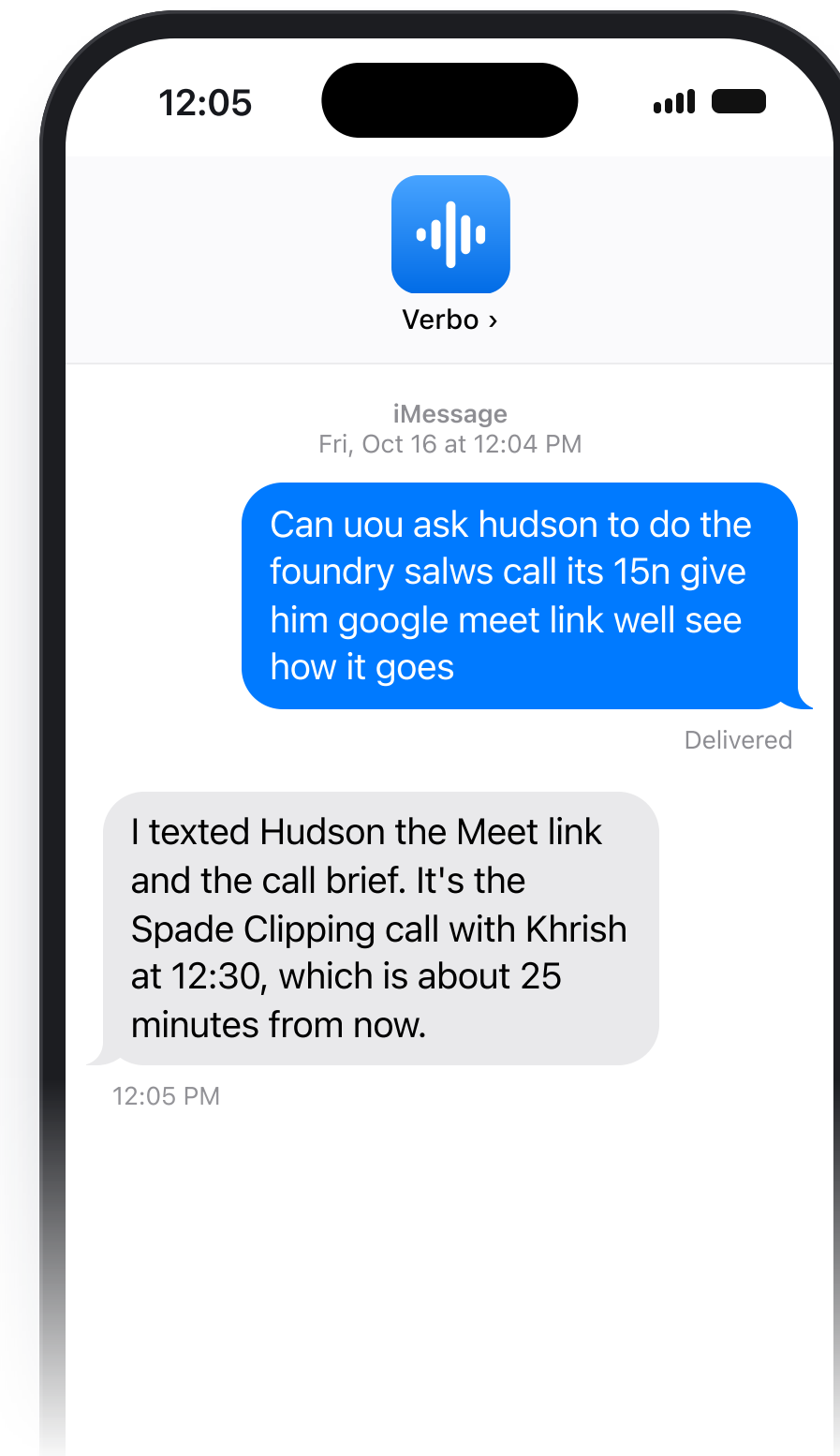


Text it. Your Mac does the rest.

The assistant that runs on your own computer, uses every login you already have, and answers in iMessage.



**Cloud assistants
can't see where
your work
actually lives.**

No way into your logins

Most sites you use have no connector

No memory of last week

Every chat starts over

No proof it's done

"May misread a thread or miscalibrate what's urgent"

People will text an assistant.
Instinct proved it in one year.

\$10B

Instinct's valuation, Sep 2026

10%

A day, user growth

\$1B

A year in transactions

5

Invites per user

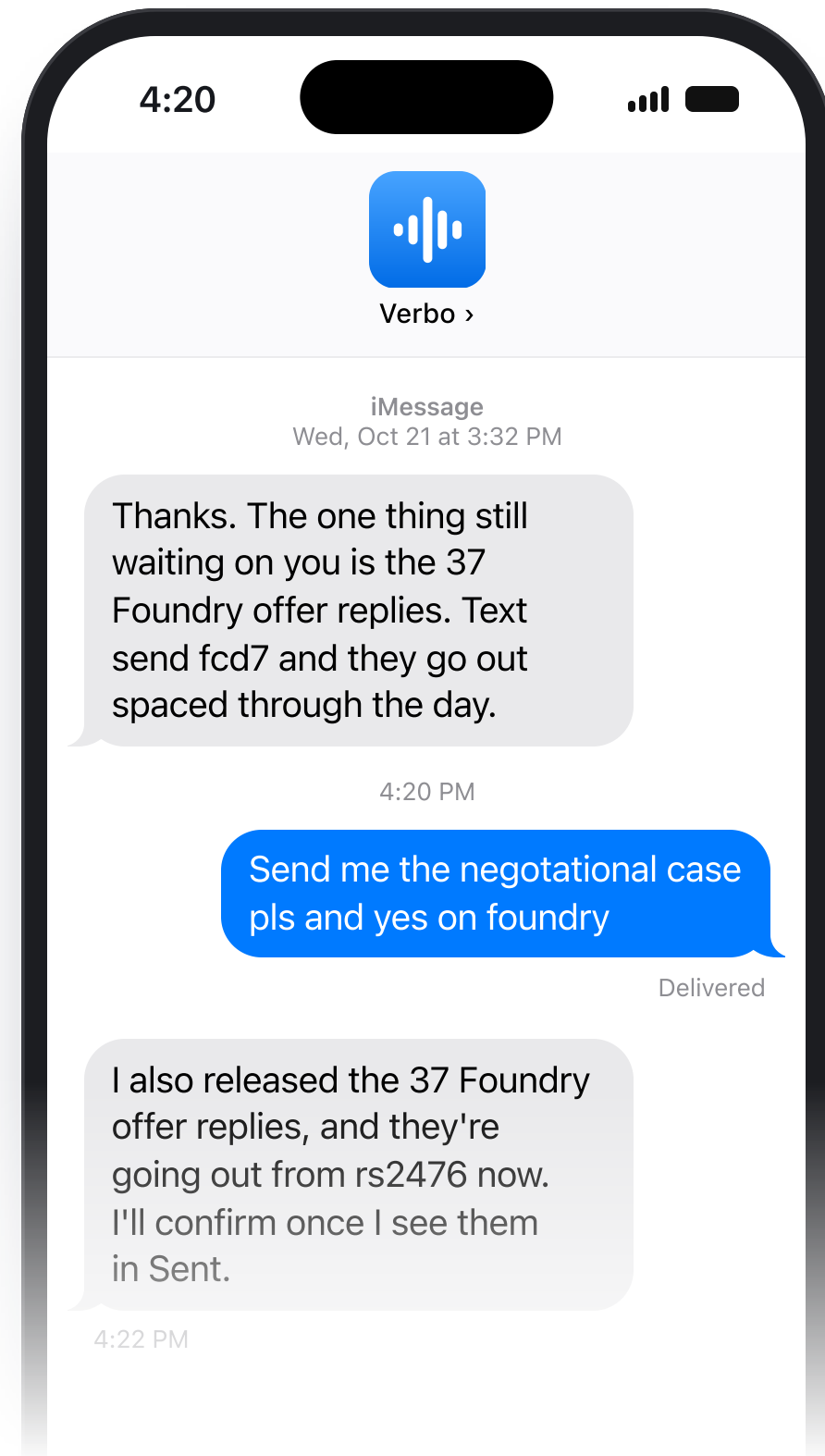
Instinct's hardest problem is **compute**. Our users already own theirs.

\$0

Compute we buy per user. Instinct's founder spends about 40% of his time on compute.

Instinct Its cloud. It pays for every user.

Verbo Your Mac. The AI plan you already pay for.



One thread runs your whole Mac.

Lives in iMessage

Blue bubbles, tapbacks, voice notes. No app.

Uses every login you have

If your browser can reach it, so can Verbo

Any model, any plan

Claude, ChatGPT, Gemini or Codex

It learns your Mac for two days. Then it works like you.

01

Learn in

48 hours of every login, session and habit, with your consent

02

You text it

Text, voice note or call. It texts you back.

03

It proves the work

Code checks each job, then sends the proof

We run our days and three companies on it.

817

Commits in 7 days, 797 by the agent

1,500

Jobs a day, unattended

158/158

Past failures replayed, all passed

34s

Median reply, down from 68s

9

iPhones run by it, 290 posts a week

1 text

Shipped an App Store build

Everyone else
runs in their
cloud, or makes
you build it.

	Their cloud	Your computer
Done for you	Instinct Claude Duet OpenAI Dots Meta Muse Poke Their computers, their model	 Verbo Your Mac, your logins, any model
You build it		OpenClaw Free, 150K+ GitHub stars, you set it up and babysit it

Software margins, because the user brings the compute.

Now

Consumers

On top of the AI plan they have

\$ ____ a month

Now

Agencies

"Automate your agency"

\$ ____ a month

Later

Transactions

Half of Instinct's volume is travel

take rate ____

Invites, not ads. Then one niche: agencies.

5 invites a user

Instinct's playbook, \$0 in marketing

Automate your agency

Same technology, one niche we already work in

Founders on camera

Our days, run from one thread, filmed live

We built it to run our own days first.

Reagan Stock

Founder

Georgetown. Built DebateTV (on the App Store), Wizzmo, Foundry and the first Verbo.

Hudson Bonetti

Cofounder

Georgetown. Cofounded DebateTV in March. 

Verbo on every Mac that runs a business.

Raising

\$ ____

For

use of funds

Reach us

rs2476@georgetown.edu

Reagan Stock, founder